

# Health History Form

E-mail

Today's Date

As required by law, our office adheres to written policies and procedures to protect the privacy of information about you that we create, receive, or maintain. Your answers are for our records only and will be kept confidential subject to applicable laws. Please note that you will be asked some questions about your responses to this questionnaire and there may be additional questions concerning your health. This information is vital to allow us to provide appropriate care for you. This office does not use this information to discriminate.

## PERSONAL INFORMATION

First Name

Last Name

MI

Home Phone

Cell Phone

Work Phone

SSN

Preferred Method of Contact

☐ Phone

☐ Text

☐ Email

Mailing Address

City

State

Zip

Height

Weight

Date of Birth

Sex

Occupation

Emergency Contact

How did you hear about us?

If you are completing this form for another person, what is your relationship to that person?

Your Name

Relationship

Home Phone

Cell Phone

DENTAL INFORMATION For the following questions mark (x) your responses

	Yes	No		Yes	No
Are your teeth sensitive to cold, hot, sweets or pressure?.....	<input type="checkbox"/>	<input type="checkbox"/>	Do you have earaches or neck pains?.....	<input type="checkbox"/>	<input type="checkbox"/>
Does food or floss catch between your teeth?.....	<input type="checkbox"/>	<input type="checkbox"/>	Do you have any clicking, popping, or discomfort in the jaw?....	<input type="checkbox"/>	<input type="checkbox"/>
Is your mouth dry?.....	<input type="checkbox"/>	<input type="checkbox"/>	Do you brux or grind your teeth?.....	<input type="checkbox"/>	<input type="checkbox"/>
Have you had any periodontal (gum) treatments?.....	<input type="checkbox"/>	<input type="checkbox"/>	Do you have sores or ulcers in your mouth?.....	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever had orthodontic (braces) treatment?.....	<input type="checkbox"/>	<input type="checkbox"/>	Do you wear dentures or partials?.....	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever had any problems associated with previous dental treatment?.....	<input type="checkbox"/>	<input type="checkbox"/>	Do you participate in active recreational activities?.....	<input type="checkbox"/>	<input type="checkbox"/>
Is your home water supply fluoridated?.....	<input type="checkbox"/>	<input type="checkbox"/>	Have you ever had a serious injury to your head or mouth?.....	<input type="checkbox"/>	<input type="checkbox"/>
Do you drink bottled or filtered water?.....	<input type="checkbox"/>	<input type="checkbox"/>	Date of your last exam	<div></div>	
If yes, how often?			What was done at that time?	<div></div>	
<input type="checkbox"/> DAILY <input type="checkbox"/> WEEKLY <input type="checkbox"/> OCCASIONALLY			Date of last dental x-rays	<div></div>	
Are you currently experiencing dental pain or discomfort?.....	<input type="checkbox"/>	<input type="checkbox"/>	Reason for visit	<div></div>	
Chief Complaint	<div></div>				

MEDICAL INFORMATION For the following questions, please mark (X) your responses.

Are you currently under the care of a physician?.....

Yes

No

Physician Name

Phone

Address/City/State/Zip

Are you in good health?.....

Yes

No

Has there been any change in your general health within the past year?.....

Yes

No

If yes, what condition is being treated?

Date of last physical exam

Do you have a history of chemical dependency?.....

Yes

No

For the following questions mark (x) your responses

Yes

No

Do you use controlled substances (drugs)?.....

Yes

No

Do you use tobacco (smoking, snuff, chew, bidis)?.....

Yes

No

If so, how interested are you in stopping?

VERY

SOMEWHAT

NOT INTERESTED

Do you drink alcoholic beverages?.....

Yes

No

If yes, how much alcohol did you drink in the last 24 hours?

WOMEN ONLY Are you:

Yes

No

Pregnant?.....

Yes

No

Number of weeks

Taking birth control pills or hormonal replacements?.....

Yes

No

Nursing?.....

Yes

No

Are you in recovery?.....

Yes

No

If yes, how long have you been in recovery?

Have you had a serious illness, operation or been hospitalized in the past 5 years?.....

Yes

No

If yes, what was the illness or problem?

Do you take any blood thinners?.....

Yes

No

Do you take aspirin on a regular basis?.....

Yes

No

Are you taking or have you recently taken any prescription or over the counter medicine(s)?.....

Yes

No

If yes, please list all medications, including vitamins, natural or herbal preparations and/or diet supplements:

Joint Replacement: Have you ever had an orthopedic total joint (hip, knee, elbow, finger) replacement?.....

Yes

No

If yes, date

If yes, have you had any complications?

## MEDICAL INFORMATION *(Continued)*

**Allergies:** Are you allergic or have you had a reaction to:

	Yes	No		Yes	No
Local anesthetics.....	<input type="checkbox"/>	<input type="checkbox"/>	Latex (rubber).....	<input type="checkbox"/>	<input type="checkbox"/>
Aspirin.....	<input type="checkbox"/>	<input type="checkbox"/>	Iodine.....	<input type="checkbox"/>	<input type="checkbox"/>
Penicillin or other antibiotics.....	<input type="checkbox"/>	<input type="checkbox"/>	Hay fever/seasonal.....	<input type="checkbox"/>	<input type="checkbox"/>
Barbiturates, sedatives, or sleeping pills.....	<input type="checkbox"/>	<input type="checkbox"/>	Animals.....	<input type="checkbox"/>	<input type="checkbox"/>
Sulfa drugs.....	<input type="checkbox"/>	<input type="checkbox"/>	Food/Other.....	<input type="checkbox"/>	<input type="checkbox"/>
Codeine or other narcotics.....	<input type="checkbox"/>	<input type="checkbox"/>	If yes, please specify		
Metals.....	<input type="checkbox"/>	<input type="checkbox"/>			

Please mark (X) your response if you have or have had any of the following diseases or problems.

	Yes	No		Yes	No		Yes	No		Yes	No
Heart murmur.....	<input type="checkbox"/>	<input type="checkbox"/>	Blood transfusion.....	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes type I or type II..	<input type="checkbox"/>	<input type="checkbox"/>	Mental health disorders.....	<input type="checkbox"/>	<input type="checkbox"/>
Mitral valve prolapse.....	<input type="checkbox"/>	<input type="checkbox"/>	If yes, date			Eating disorder.....	<input type="checkbox"/>	<input type="checkbox"/>	If yes, please specify		
Artificial heart valves.....	<input type="checkbox"/>	<input type="checkbox"/>				Malnutrition.....	<input type="checkbox"/>	<input type="checkbox"/>			
Rheumatic fever.....	<input type="checkbox"/>	<input type="checkbox"/>	Hemophilia.....	<input type="checkbox"/>	<input type="checkbox"/>	Gastrointestinal disease...	<input type="checkbox"/>	<input type="checkbox"/>	Recurrent infections.....	<input type="checkbox"/>	<input type="checkbox"/>
Cardiovascular disease....	<input type="checkbox"/>	<input type="checkbox"/>	AIDS or HIV infection.....	<input type="checkbox"/>	<input type="checkbox"/>	GE Reflux/persistent heartburn.....	<input type="checkbox"/>	<input type="checkbox"/>	If yes, type of infection		
Angina.....	<input type="checkbox"/>	<input type="checkbox"/>	Arthritis.....	<input type="checkbox"/>	<input type="checkbox"/>	Ulcers.....	<input type="checkbox"/>	<input type="checkbox"/>	Kidney problems.....	<input type="checkbox"/>	<input type="checkbox"/>
Arteriosclerosis.....	<input type="checkbox"/>	<input type="checkbox"/>	Autoimmune disease.....	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid problems.....	<input type="checkbox"/>	<input type="checkbox"/>	Night sweats.....	<input type="checkbox"/>	<input type="checkbox"/>
Congestive heart failure....	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatoid arthritis.....	<input type="checkbox"/>	<input type="checkbox"/>	Stroke.....	<input type="checkbox"/>	<input type="checkbox"/>	Osteoporosis.....	<input type="checkbox"/>	<input type="checkbox"/>
Coronary artery disease....	<input type="checkbox"/>	<input type="checkbox"/>	Systematic lupus erythematosus.....	<input type="checkbox"/>	<input type="checkbox"/>	Glaucoma.....	<input type="checkbox"/>	<input type="checkbox"/>	Persistent swollen glands in neck.....	<input type="checkbox"/>	<input type="checkbox"/>
Damaged heart valves.....	<input type="checkbox"/>	<input type="checkbox"/>	Asthma.....	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis, jaundice, or liver disease.....	<input type="checkbox"/>	<input type="checkbox"/>	Severe headache/migraines..	<input type="checkbox"/>	<input type="checkbox"/>
Heart attack.....	<input type="checkbox"/>	<input type="checkbox"/>	Bronchitis.....	<input type="checkbox"/>	<input type="checkbox"/>	Epilepsy.....	<input type="checkbox"/>	<input type="checkbox"/>	Severe/rapid weight loss...	<input type="checkbox"/>	<input type="checkbox"/>
Low blood pressure.....	<input type="checkbox"/>	<input type="checkbox"/>	Emphysema.....	<input type="checkbox"/>	<input type="checkbox"/>	Fainting spells/seizures....	<input type="checkbox"/>	<input type="checkbox"/>	STDs/STIs.....	<input type="checkbox"/>	<input type="checkbox"/>
High blood pressure.....	<input type="checkbox"/>	<input type="checkbox"/>	Sinus trouble.....	<input type="checkbox"/>	<input type="checkbox"/>	Neurological disorders.....	<input type="checkbox"/>	<input type="checkbox"/>	Excessive urination.....	<input type="checkbox"/>	<input type="checkbox"/>
Congenital heart defects...	<input type="checkbox"/>	<input type="checkbox"/>	Tuberculosis.....	<input type="checkbox"/>	<input type="checkbox"/>	If yes, please specify			ADD.....	<input type="checkbox"/>	<input type="checkbox"/>
Pacemaker.....	<input type="checkbox"/>	<input type="checkbox"/>	Cancer/Chemotherapy/Radiation treatment.....	<input type="checkbox"/>	<input type="checkbox"/>				ADHD.....	<input type="checkbox"/>	<input type="checkbox"/>
Rheumatic heart disease...	<input type="checkbox"/>	<input type="checkbox"/>	Chest pain upon exertion..	<input type="checkbox"/>	<input type="checkbox"/>	Gag Reflex Sensitivity.....	<input type="checkbox"/>	<input type="checkbox"/>	Sensory Processing Disorder.	<input type="checkbox"/>	<input type="checkbox"/>
Abnormal bleeding.....	<input type="checkbox"/>	<input type="checkbox"/>	Chronic pain.....	<input type="checkbox"/>	<input type="checkbox"/>	Sleep disorder.....	<input type="checkbox"/>	<input type="checkbox"/>	Oral Sensory Sensitivity.....	<input type="checkbox"/>	<input type="checkbox"/>

Has a physician recommended that you take antibiotics prior to your treatment?..... ☐ Yes ☐ No

Do you have any disease, condition, or problem not listed above that you think I should know about?..... ☐ Yes ☐ No

If yes, please explain

## PHARMACY INFORMATION

Pharmacy Name

Pharmacy Phone

Pharmacy Address

## SIGNATURE

**NOTE: Both Doctor and patient are encouraged to discuss any and all relevant patient health issues prior to treatment.**

☐ I certify that I have read and understand the above and that the information given on this form is accurate. I understand the importance of a truthful health history and that my doctor and their staff will rely on this information for treating me. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. I will not hold my doctor, or any other member of their staff, responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form.

Name of Patient/Legal Guardian

Signature of Patient/Legal Guardian

Date \_\_\_\_\_

All parties involved agree that this document may be signed electronically. The electronic signatures appearing on this document are the same as handwritten signatures for the purposes of validity, enforceability, and admissibility.

**FOR COMPLETION BY OFFICE**

Comments:

This image shows a single sheet of white paper with horizontal blue ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.

# HIPAA Consent Form

## GENERAL INFORMATION

Name	Date of Birth		
Street Address	City	State	Zip

## CONSENT & NOTICE OF PRIVACY PRACTICES Please read the following statements carefully.

Purpose of Consent: By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operation.

Notice of Privacy Practices: You have the right to read our Notice of Privacy Practices before you decide whether to sign this Consent. Our Notice provides a description of our treatment, payment activities, and healthcare operations, of the uses and disclosures we may make of your protected health information, and of other important matters about your protected health information.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised notice of Privacy Practices, which will contain the changes. Those changes may apply to any of your protected health information that we maintain.

You may obtain a copy of our Notice of Privacy Practices, including any revisions of our Notice, at any time by contacting us by phone or email.

Right to Revoke: You will have the right to revoke this Consent at any time by giving us a written notice of your revocation submitted to the Contact Person listed above. Please understand that revocation of this Consent will not affect any action we took in reliance of this Consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this Consent.

## SIGNATURE

**NOTE: Both Doctor and patient are encouraged to discuss any and all relevant patient health issues prior to treatment.**

- ☐ I have had full opportunity to read and consider the contents of this Consent & Notice of Privacy Practices. I understand that, by signing this Consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities and health care operations.

Name of Patient/Legal Guardian	
Signature of Patient/Legal Guardian	Date

All parties involved agree that this document may be signed electronically. The electronic signatures appearing on this document are the same as handwritten signatures for the purposes of validity, enforceability, and admissibility.

# Insurance Form

## GENERAL INFORMATION

Patient Name

Date of Birth

## PRIMARY DENTAL INSURANCE

Policy Holder

Policy Holder Name (if not patient)

☐ Self ☐ Other

Relationship to Patient

☐ Self ☐ Spouse ☐ Parent ☐ Legal Guardian ☐ Partner ☐ Other

If other, please specify

Name of Employer

Work Phone

Address of Employer

City

State

Zip

Policy Holder Date of Birth

Insurance Company

Insurance Group #

Insurance Plan #

Effective Date

## SECONDARY DENTAL INSURANCE

Policy Holder

Policy Holder Name (if not patient)

☐ Self ☐ Other

Relationship to Patient

☐ Self ☐ Spouse ☐ Parent ☐ Legal Guardian ☐ Partner ☐ Other

If other, please specify

Name of Employer

Work Phone

Address of Employer

City

State

Zip

Policy Holder Date of Birth

Insurance Company

Insurance Group #

Insurance Plan #

Effective Date

## ASSIGNMENT OF BENEFITS & AUTHORIZATION TO RELEASE INFORMATION

If I am entitled to benefits under Medicare, Medicaid, or any insurance policy or other health benefit plan (covering me or anyone legally responsible for me), in consideration of services provided to me, I assign, transfer and convey the benefits payable under such program, policy or plan for services rendered to me. I authorize payment of these benefits directly, with such benefits being applied to my bill. I understand and acknowledge that this assignment does not relieve me of financial responsibility for charges incurred by me or anyone on my behalf, and I hereby acknowledge responsibility for and agree to pay charges not paid under this assignment, including any coinsurance amounts, deductibles, Durable Medical Equipment, and any charges for service deemed to be non-covered, not pre-certified, or not pre-authorized by my insurance plan.

Initial

I give my consent for examination and treatment.

Initial

I authorize the release of information including the diagnosis, records, examination, treatment, radiology, and claims of information.

This information may be released to

☐ Spouse ☐ Family ☐ Friend ☐ Other Treating Physician(s) ☐ Do Not Release my Medical Information

## SIGNATURE

**NOTE: Both Doctor and patient are encouraged to discuss any and all relevant patient health issues prior to treatment.**

- ☐ I certify that I have read and understand the above and that the information given on this form is accurate. I understand the importance of a truthful response and that my doctor and their staff will rely on this information for treating me. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. I will not hold my doctor, or any other member of their staff, responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form.

Name of Patient/Legal Guardian

Signature of Patient/Legal Guardian

Date

All parties involved agree that this document may be signed electronically. The electronic signatures appearing on this document are the same as handwritten signatures for the purposes of validity, enforceability, and admissibility.



# Patient Screening Form

Patient Name

Pre-Appointment  
Date

In-Office  
Date

## PATIENT SCREENING

Have you/they recently been vaccinated for COVID-19?.....

☐ Yes

☐ No

☐ Yes

☐ No

Have you/they recently received a booster shot for COVID-19?.....

Yes

No

Yes

No

If yes, when was your/their last shot?

Which vaccination did you/they receive?

Have you/they recently been tested for COVID-19?.....

☐ Yes

☐ No

☐ Yes

☐ No

If yes, please specify test date

Have you/they tested positive for COVID-19?.....

☐ Yes

☐ No

☐ Yes

☐ No

If yes, please specify the date of your/their positive test result.

Within the past 14 days, have you/they had a known exposure to any individual suspected or confirmed to have COVID-19 or who has traveled to a location after which self-quarantine is recommended?.....

☐ Yes

☐ No

☐ Yes

☐ No

*Patients who are well but who have a sick family member at home with COVID-19 should consider postponing elective treatment.*

Is your/their age over 60?.....

☐ Yes

☐ No

☐ Yes

☐ No

Do you/they have heart disease, lung disease, kidney disease, diabetes, or any auto-immune disorder?.....

☐ Yes

☐ No

☐ Yes

☐ No

## WITHIN THE PAST 24 HOURS, HAVE YOU/THEY HAD ANY OF THE FOLLOWING SYMPTOMS?

Fever or chills.....

☐ Yes

☐ No

☐ Yes

☐ No

Cough.....

☐ Yes

☐ No

☐ Yes

☐ No

Shortness of breath or difficulty breathing.....

☐ Yes

☐ No

☐ Yes

☐ No

Fatigue.....

☐ Yes

☐ No

☐ Yes

☐ No

Muscle or body aches.....

☐ Yes

☐ No

☐ Yes

☐ No

Headaches.....

☐ Yes

☐ No

☐ Yes

☐ No

New loss of taste or smell.....

☐ Yes

☐ No

☐ Yes

☐ No

Sore throat.....

☐ Yes

☐ No

☐ Yes

☐ No

Congestion or runny nose.....

☐ Yes

☐ No

☐ Yes

☐ No

Nausea or vomiting.....

☐ Yes

☐ No

☐ Yes

☐ No

Diarrhea.....

☐ Yes

☐ No

☐ Yes

☐ No

## SIGNATURE

**NOTE:** Both Doctor and patient are encouraged to discuss any and all relevant patient health issues prior to treatment.

- ☐ I certify that I have read and understand the above and that the information given on this form is accurate. I understand the importance of a truthful health history and that my doctor and their staff will rely on this information for treating me. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. I will not hold my doctor, or any other member of their staff, responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form.

Name of Patient/Legal Guardian

Signature of Patient/Legal Guardian

Date

All parties involved agree that this document may be signed electronically. The electronic signatures appearing on this document are the same as handwritten signatures for the purposes of validity, enforceability, and admissibility.



Patient name: \_\_\_\_\_

I have received and understand Baltimore Dental, L.L.C. Financial Policy.

I agree to assign insurance benefits to Baltimore Dental, L.L.C. whenever necessary.

\_\_\_\_\_ initial

I agree to pay a co-pay and any outstanding patient balances (if applicable) PRIOR to being seen by a provider.

\_\_\_\_\_ initial

I agree that if it becomes necessary to forward my account to a collection agency because of lack of payment on legitimate patient balance owed to the practice, in addition to the amount owed, I also will be responsible for the fee charged by the collection agency for costs of collections.

\_\_\_\_\_ initial

I acknowledge the same responsibility for all family members in this office.

\_\_\_\_\_ initial

Name of family members seen in this office: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

I understand that Baltimore Dental, L.L.C. reserves the right to charge for missed or not cancelled appointment within 48 hours of scheduled appointment.

\_\_\_\_\_ initial

Signature of responsible parent/guarantor/insured and/or authorized representative: \_\_\_\_\_

Relationship to patient(s): \_\_\_\_\_ Date: \_\_\_\_\_